



## *Gesù Planned Giving Information*

### *Have You Considered A Planned Gift to Gesù?*

Leaving a gift to Gesù can be as easy as designating Gesù as the beneficiary of an existing life insurance policy, creating a charitable gift annuity or including the parish in your will/estate plan. Here are some ways that can be used to leave a legacy to Gesù:

### *Wills & Bequests*

There are a number of ways that you can remember Gesù in your will/estate plan.

- An individual may designate a percentage of his/her estate. This is the most flexible way to give. The gift automatically changes with the size of the estate.
- Another common way to give is designating a fixed amount in your will. Your attorney can provide the best wording for you but here are some possibilities to consider:

#### **Unrestricted Wording**

I Give, Devise and Bequeath to Gesù Parish/School \$\_\_\_\_\_ (or it may be a percentage of estate) to be used without restrictions for the general purposes of the parish.

#### **Restricted Wording**

I Give, Devise and Bequeath for the benefit of Gesù Parish/School \$\_\_\_\_\_ (or it may be a percentage of estate) to be used for the benefit of (name of program, ministry, fund, etc)

### *Insurance Policy*

You can remember *Gesu* by naming them as a beneficiary of an existing insurance policy.

### *Charitable Gift Annuity*

Working with the Charitable Foundation of the Diocese of Toledo, individuals who are at least 60 years of age may establish a charitable gift annuity for the benefit of the parish/school. A minimum gift of \$10,000 is required to establish the annuity. The rate of return, and annual annuity are based on age at the time of establishing the Charitable Gift Annuity. The Catholic foundation uses the rates recommended by the American Council of Gift Annuities. Additional details may be obtained by contacting the Catholic Foundation directly at (419) 244- 6711.

### *Other*

Your gift can be designated to go to a foundation which benefits *Gesu* with income and preserves the principal for the future. Or you gift can benefit *Gesu* for current needs.



I give and bequeath the sum of \$ \_\_\_\_\_ to be used for  
the general purposes of

Gesu Roman Catholic Parish.  
2049 Parkside Blvd.  
Toledo, OH 43607

\_\_\_\_\_ I have questions about my will/planned gifts and would  
like to discuss them. Please contact me at the following  
phone number:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State / Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Please send to:  
Gesu Roman Catholic Parish  
2049 Parkside Blvd.  
Toledo, OH 43607